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To cite this version:
Nicolas AUBIN, Benoît AUGIER, Patrick BOT, Frédéric HAUVILLE, Matthieu SACHER, Richard FLAY - Wind tunnel investigation of dynamic trimming on upwind sail aerodynamics - In: The 22th CHESAPEAKE SAILING YACHT SYMPOSIUM, Etats-Unis, 2016-04 - The 22th CHESAPEAKE SAILING YACHT SYMPOSIUM - 2016
Wind tunnel investigation of dynamic trimming on upwind sail aerodynamics

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ABSTRACT

An experiment was performed in the Yacht Research Unit’s Twisted Flow Wind Tunnel (University of Auckland) to test the effect of dynamic trimming on three IMOCA 60 inspired mainsail models in an upwind (AWA = 60°) unheeled configuration. This study presents dynamic fluid structure interaction results in well controlled conditions (wind, sheet length) with a dynamic trimming system. Trimming oscillations are done around an optimum value of $CF_{obj}$ previously found with a steady trim. Different oscillation amplitudes and frequencies of trimming are investigated. Measurements are done with a 6 component force balance and a load sensor giving access to the unsteady mainsail sheet load. The driving $CF_x$ and optimization target $CF_{obj}$ coefficient first decrease at low reduced frequency $f_r$ for quasi-steady state then increase, becoming higher than the steady state situation. The driving force $CF_x$ and the optimization target coefficient $CF_{obj}$ show an optimum for the three different design sail shapes located at $f_r = 0.255$. This optimum is linked to the power transmitted to the rig and sail system by the trimming device. The effect of the camber of the design shape is also investigated. The flat mainsail design benefits more than the other mainsail designs from the dynamic trimming compared to their respective steady situation. This study presents dynamic results that cannot be accurately predicted with a steady approach. These results are therefore valuable for future FSI numerical tools validations in unsteady conditions.

INTRODUCTION

A challenging task in yacht design modeling and simulation is the analysis of dynamic effects in the Fluid Structure Interaction (FSI) of the yacht sails and rig. The dynamic behavior can be caused by the sea state or the wind, but can...
also be caused by the action of the crew while trimming. Literature has pointed out the difficulty of considering the realistic sailing environment of a yacht (Charvet et al., 1996, Marchaj, 1996, Garrett, 1996). Recent studies have underlined the importance of considering the dynamic behavior: forced pitching motion in the wind tunnel (Fossati and Muggiasca, 2012), 2D simplified pitching (Gerhardt et al., 2011), interaction of yacht sails in unsteady conditions (Gerhardt, 2010), full scale experiments and simulations (Augier et al., 2012, 2013, 2014), and downwind sails (Collie and Gerritsen, 2006, Deparday et al., 2014). Downwind sail design is where the gain from a dynamic aero-elastic analysis seems to be potentially the greatest due to the large motion and the induced large load variation. The main findings of these different studies are the same, i.e. the aerodynamics can be predicted more accurately with an unsteady approach.

To account for this dynamic behavior, several Dynamic Velocity Prediction Programs (DVPPs) have been developed (Masuyama et al., 1993, Masuyama and Fukasawa, 1997, Richardt et al., 2005, Keuning et al., 2005) which need models of dynamic aerodynamic and hydrodynamic forces. While the dynamic effects on hydrodynamic forces have been studied extensively, the unsteady aerodynamic behavior of sails has received much less attention. (Schoop and Bessert, 2001) first developed an unsteady aeroelastic model in potential flow dedicated to flexible membranes but neglected the inertia. In a quasi-static approach, a first step is to add the velocity induced by the yacht’s motion to the steady apparent wind to build an instantaneous apparent wind (Richardt et al., 2005, Keuning et al., 2005) and to consider the aerodynamic forces corresponding to this instantaneous apparent wind using force models obtained in the steady state.

Recently, advanced computational resources have enhanced numerical simulations and have allowed coupling of fluid and structural solvers dedicated to yacht sails (Renzsch and Graf, 2010, Chapin and Heppel, 2010, Trimbachi et al., 2013, Ranzenbach et al., 2013). In past years, IRE-Nav and the K-Epsilon company have developed numerical tools dedicated to the simulation of the dynamic behavior of yacht sails. The FSI potential model ARAVANTI has been validated by full scale measurements (Augier et al., 2012) and enables numerical studies of a yacht pitching in a head swell (Augier et al., 2013, 2014), showing a clear break with the quasi-static approach. The recent RANS FSI coupling ARA-FINE\textsuperscript{TM}/Marine (Durand et al., 2014) is required to simulate cases with strong separation for downwind simulations, but it is very time and CPU consuming.

Even though some advanced models are now available for sail aerodynamics, there is a real need for detailed validation of numerical simulations in order to provide reliable design tools for the sailing industry. Controlled experiments are also a great opportunity to understand the physics of FSI of yacht sails. Unfortunately, realistic and reliable experimental data is scarce and the validation of models in real conditions is difficult (Augier et al., 2012, Fossati et al., 2015). In this context, wind tunnel testing and full-scale testing are required for comparison and validation (Flay, 1996, Renzsch and Graf, 2013, Le Pelley et al., 2002). Wind tunnel testing has the advantage of being in a controlled environment where a balance can be used to measure the forces created by the sails on the boat frame (Viola and Flay, 2010, Fossati, 2010, Fossati and Muggiasca, 2009, 2010, Wright et al., 2010). Pressure and flying shape measurements can also be performed in wind tunnels (Lasher and Richards, 2007, Graf and Müller, 2009, Viola and Flay, 2011, Viola et al., 2013). In a recent study, (Gerhardt et al., 2011) developed an analytical model to predict the unsteady aerodynamics of interacting yacht sails in 2D potential flow, and performed 2D wind tunnel oscillation tests with a motion range typical of a 82-foot (25m) racing yacht (1992 International America’s Cup Class). Recently (Fossati and Muggiasca, 2012, 2009, 2010, 2011) studied the aerodynamics of model-scale rigid sails in a wind tunnel, and showed that pitching motion has a strong and non-trivial effect on aerodynamic forces.

A dedicated experiment has been developed in the Yacht Research Unit Twisted Flow Wind Tunnel, University of Auckland, to study the aerodynamics of dynamic trimming. The model was simplified to a simple model-sized IMOCA 60 mainsail and a mast with no shrouds. We measured the effect of dynamic trimming on the forces ($F_x$, $F_y$) with the balance and the load in the sheet ($F_{\text{sheet}}$) for a given incoming wind ($U_{\text{ref}} = 3.5$ m s$^{-1}$ at 1.5 m height at model-scale location in an empty wind tunnel configuration) for 3 different sail design shapes.

In the first part of the paper, we describe the experimental set up and we define the optimum trimming. In the second part, the results are presented for different trimming oscillation amplitudes and frequencies and for different sail design shapes. Finally the influence of these different parameters on the global performance of the rig is discussed.

**EXPERIMENTAL SETUP**

Experiments were performed thanks to the Sailing Fluids collaboration program in the Twisted Flow Wind Tunnel of the Yacht Research Unit of the University of Auckland described in (Flay, 1996).

An 1/13th scale IMOCA 60 foot design mainsail was designed and built by INCIDENCE SAILS, using SAILPACK software developed by BSG DEVELOPEMENTS, for these experiments. A system of three stepper motors and a control card was used in order to modify the main sheet length $L_{\text{sheet}}$ and main car position $L_{\text{car}}$ (see Fig. 1). Therefore, the mainsail trimming was imposed remotely without any human contact in the wind tunnel. The uncertainty of imposed trimming was estimated to be $\pm 2$ mm through repeated measurements. Fig. 2 shows the 2.2 m long mast with the scaled mainsail in the 7.2 m wide by 3.5 m tall open jet test section of the YRU wind tunnel. Sail geometry is defined in Fig. 1. The rig is composed of a single 14 mm circular section carbon mast without spread-
ers, backstay or forestay. The objective is to create a simple bench experiment to study the aerodynamic effect of the dynamic trimming and to validate trimming optimization methods. The experiment includes Fluid Structure Interaction with mast deformation for use in numerical model comparisons. A six-component force balance located under the floor of the wind tunnel measures aerodynamic forces. The X-direction is aligned with the model longitudinal direction forward (driving force), the Y-direction is perpendicular positive port-side and measures the side force and the Z-direction is vertical as shown in Fig. 1. The balance precision was verified by calibration testing and the uncertainty on X, Y and Z axis are \( \pm 0.09 \) N, \( \pm 0.11 \) N and \( \pm 0.27 \) N respectively. A load sensor of 50 N range measures the sheet load with a precision of \( \pm 0.02 \) N. The flying shape is measured with five orange stripes (see Fig.2) through the VS-PARS acquisition system (Le Pelley and Modral, 2008). The sampling frequency of the system measurement is 200 Hz and every run is recorded over 30 s.

The velocity profile follows the empty wind tunnel boundary layer profile and is not twisted (no vanes in the flow). The apparent wind speed (AWS) is \( U_{\text{ref}} = 3.5 \text{ m s}^{-1} \pm 0.15 \text{ m s}^{-1} \) - measured at 1.5 m high at the model-scale location in an empty configuration- and an apparent wind angle (AWA) set to \( 60^\circ \pm 2^\circ \).

A Pitot tube in the wind tunnel roof, was used to measure the dynamic pressure during each run. The mean value \( q(t) \) calculated for each test was used for the normalization of equations in order to correct for the possible fluctuations in the wind tunnel flow speed.

### Optimum trimming

Different sail design shapes were tested. Three sails, made from the same sail cloth were designed with different cambers:

- MSstd = camber of the full scale sail (9.19% at the reference stripe)
- MSflat = no camber
- MSmax = more camber than MSstd (11.67% at the reference stripe)

A first test was performed in order to determine the best trim for the studied AWA = 60\(^\circ\). The model was placed on the balance and the sail was statically trimmed to the optimum \( CF_{\text{obj}} = CF_x - 0.1|CF_y| \). This optimization target takes into account the contribution of the side force on the aerodynamic force and can be found in the design process of sailing yacht to consider the penalty due to the added hydrodynamic drag and leeway. For more details on the optimization function readers should refer to (Sacher et al., 2015). Three stepper motors were used as winches to trim the sail: two motors used to trim the traveller position \( L_{\text{car}} \) and one centered motor used to trim the main sheet length \( L_{\text{sheet}} \). Here we were looking for the best 2 trimming parameters \( (L_{\text{sheet}}, L_{\text{car}}) \). Optimum trimming was extracted from the test using the algorithm described in (Sacher et al.,

Figure 1: Experimental set up for dynamic trimming. Dimensions are in mm.

Figure 2: Model mainsail in YRU Twisted Flow Wind Tunnel, University of Auckland
2016) and used as the reference for the dynamic trimming described in the following sections.

**Dynamic trimming**

The dynamic trimming consists of an oscillation in the sheet length $L_{\text{sheet}}$ around the optimum trimming length obtained previously. The dynamic trimming was done with a fixed traveller position $L_{\text{car}}$ (obtained from the optimum trimming) and the instantaneous sheet length $L_{\text{sheet}}(t)$ could be calculated from the controlled and recorded angular position of the rotating plate (see Fig. 3 and 1). $L_{\text{sheet}}(t)$, the instantaneous length of the sheet, is a function of $A$ the amplitude of variation in mm, $f$ the frequency of oscillation (rotation frequency of the stepper motor controlling the rotating plate) in Hz and the model-scale configuration geometry. The frequency $f$ and amplitude $A$ of oscillation were controlled by the rotating plate placed at the center-line of the boat as illustrated in Fig. 3. The sheet was connected to a pin fixed on the plate. The amplitude of oscillation depends on radial position of the pin. $A = 10\,\text{mm}$ stands for an eccentric of $10\,\text{mm}$ and corresponds to a peak to peak amplitude of motion of $20\,\text{mm}$ on $L_{\text{sheet}}$ (oscillation of $L_{\text{sheet}}$ of $\pm 10\,\text{mm}$).

![Figure 3: Experimental set up for dynamic trimming: rotating disk (photograph taken without wind)](image)

**RESULTS**

We examine here the influence of the dynamic trimming on the aerodynamic forces of the sail. Three different sails were tested for 3 amplitudes of oscillation of 10 mm, 20 mm and 30 mm and 7 ordered frequencies from 0 Hz to 3 Hz. From these frequencies, non-dimensional reduced frequencies $f_r$ are defined in the post processing parameters.

**Post processing parameters**

In this study we define the reduced frequency $f_r = \frac{f \cdot c}{U_{\text{ref}}}$, with $f$ the frequency of oscillation in Hz, $c$ the reference chord length $c = S/h = 0.475\,\text{m}$ and $U_{\text{ref}} = 3.5\,\text{m/s}$ the reference flow speed. The reduced frequency is a non-dimensional indicator defined as the ratio of the oscillating motion to the reference convection time, from 0 to 0.38.

In the following part, aerodynamic forces and sheet loads are normalized as:

- the instantaneous aerodynamic driving force is defined using $CF_x(t) = \frac{F_x(t)}{q(t)S}$

- its mean value presented in our study $CF_x = \frac{\int F_x(t) \, dt}{\int q(t) \, dt}$

- equivalent definition is used for the side force coefficient $CF_y = \frac{F_y(t)}{q(t)S}$

- equivalent definition is used for the sheet load coefficient $CF_{\text{sheet}} = \frac{F_{\text{sheet}}(t)}{q(t)S}$

- $q(t) = \frac{1}{2} \rho U(t)^2$ is the dynamic pressure measured during the run by the pitot tube.

Forces were averaged over an integer number of period of oscillation regardless of the reduced frequency in order to compare relevant mean values. Time series were filtered with a low pass filter frequencies defined as a Savitzky-Golay filter of order 1 of span 21 samples (Schafer, 2011).

**Effect of the reduced frequency $f_r$**

We focus here on the effect of the reduced frequency $f_r$, on the forces for the case of the standard mainsail (MSstd) for an oscillation amplitude $A = 20\,\text{mm}$ round the optimum $L_{\text{sheet}}$. Coefficients were averaged over the maximum number of integer oscillation periods found in the 30 s recording. Results are presented in Fig. 4. Measurements were doubled and showed good repeatability. Up and down triangles represent the maximum amplitude i.e. the maximum and minimum value of the time series.

For the first oscillation frequency studied, $f_r < 0.02$, the force coefficients decrease compared to the static situation $f_r = 0$ values. The oscillation is very slow and could be considered as quasi-steady. This quasi-steady oscillation around the optimum $L_{\text{sheet}}$ degrades the performance because the sail is trimmed at a non-optimum point most of the time. For $f_r > 0.02$, dynamic trimming increases the mean force coefficient, which reaches a maximum around $f_r = 0.255$. 
The aerodynamic forces seem to benefit from an unsteady propulsion phenomenon due to the flapping of the sail. This unsteady propulsion is maximized for a defined range of frequencies and its effect decreases above \( f_r = 0.255 \). Amplitudes of variation of the force coefficients, illustrated by the triangles in Fig. 4, increase significantly until \( f_r = 0.255 \) and collapse dramatically at higher frequencies for \( CF_x \) and \( CF_{\text{sheet}} \). In the case of \( CF_y \), the amplitude of variation keeps increasing with the frequency of oscillation. The results show the effect of dynamic trimming compared to the steady trimming maximizes \( CF_x \) at a specific range of reduced frequency around 0.255.

Figs. 5 and 6 present the temporal evolution of the load in the sheet and the driving coefficient with the sheet length. This type of Lissajou representation was first proposed for a sailing yacht study by Fossati and Muggiasca (2009, 2010, 2011) in wind tunnel testing and was then used by (Augier et al., 2013, 2014) in simulations and full scale measurements. For more clarity, signals are represented for only 12 s. We present 4 of the 8 studied frequencies, but the trends are identical. The top graph illustrates the static case. The number of cycles represented increases with the frequency \( f_r \). All the curves have been centered around their respective optimum \( L_{\text{sheet}} \), which are slightly different for the different design shapes. \( L_{\text{sheet}} = 0 \) mm is set at the static optimum trim \( L_{\text{sheet static}} \) for the optimum of the optimization target \( CF_{\text{obj}} \).

\( CF_{\text{sheet}} \) vs \( L_{\text{sheet}} \) describes a loop which witnesses a hysteresis phenomenon (Fig. 5). In this case, the area inside the loop is the mechanical work exchanged with the rig system from the trimming stepper motor. The counter-clockwise sense of rotation, indicated by the arrow on the figure, shows that the work is negative, i.e. given to the system. This confirms that the sail and rig system are forced by the motion of the sheet for the whole range of studied frequencies. The area in the loop increases slightly until \( f_r = 0.255 \) where it reaches a maximum. The loop collapses at \( f_r = 0.38 \). The work exchanged with the rig system is a maximum at \( f_r = 0.255 \) which corresponds to the optimum \( CF_x \) observed in Fig. 4a.

\( CF_x \) vs \( L_{\text{sheet}} \) describes a loop as well (Fig. 6). One should realise that the area inside the loops is not actual physical work however it follows the same trend as the work energy from \( F_x \) along the x-direction. It is very interesting to observe that the sense of rotation switches for the different frequencies. For \( f_r = 0.013 \) and 0.38, the system dissipates energy as it turns counter-clockwise. The system gains energy from the oscillation at \( f_r = 0.255 \) (clockwise rotation). The \( f_r = 0.127 \) case is a transition where the loop describes a figure 8 shape.
Figure 5: Evolution of $CF_{\text{sheet}}$ with $L_{\text{sheet}}$ at amplitude $A = 20$ mm for the standard mainsail for different reduced frequencies. Signals are presented for 12 s. The steady part was done without load sensor, so no steady load sheet is available for this configuration.

Figure 6: Evolution of $CF_x$ with $L_{\text{sheet}}$ at amplitude $A = 20$ mm for the standard mainsail for different reduced frequencies. Signals are presented for 12 s. Red crosses represent the steady state extrapolated from the 2D optimization part data.
Power is calculated at each reduced frequency and presented in Fig. 7. Power is proportional to the area in the loop illustrated in Fig. 5 and is defined as:

\[ P = \frac{\bar{q}(t)}{T} \int_{\text{one loop}} C_{F_{\text{sheet}}}(L_{\text{sheet}}) dL_{\text{sheet}} \]

The general trends described in the previous section are identical for the 3 studied sail design shape and the different amplitudes of oscillation. The tendencies observed at \( A = 20 \text{ mm} \) are amplified at greater amplitude \( A = 30 \text{ mm} \) and slightly minimized at \( A = 10 \text{ mm} \).

It is interesting to notice that the effect of the dynamic trimming is greater for the flat mainsail design MSFlat. The \( C_{F_x} \) coefficient are nearly identical for the two cambered sails for \( A = 10 \text{ mm} \) and \( A = 20 \text{ mm} \) whereas the static performances are significantly worse. It seems that the dynamic behavior due to flapping catches/compensates for the defect of flat mainsail design MSFlat in static conditions. The unsteady propulsion phenomenon is high enough to compensate for the poor aerodynamic performance of the flat sail in a steady trimming. The oscillation needs a minimum of amplitude of \( A > 10 \text{ mm} \) to have a significant effect on the MSflat. However, the optimum of MSFlat is reached for a specific frequency \( f_r = 0.255 \) and decreases rapidly around this value, unlike the other sails MSmax and MSstd where the range of optimal frequencies is wider.

The load in the sheet in static situations i.e. \( f_r = 0 \) is linked to the camber (Fig. 9). The static \( C_{F_{\text{sheet}}} \) is greater for the maximum camber mainsail MSmax and it is identical for the two other sails. Variations in the load in the sheet \( C_{F_{\text{sheet}}} \) for different frequencies are consistent with the effect of dynamic trimming observed on MSflat. The trends are identical with \( C_{F_x} \). At low oscillation amplitudes, the sheet tension increases significantly for the flat sail until \( f_r = 0.32 \), when the \( C_{F_{\text{sheet}}} \) reaches a maximum and decreases slightly after \( f_r = 0.13 \) for the other sails. For \( A = 20 \text{ mm} \), the maximum load in the sheet is reached at lower frequencies but a greater load is still necessary to make the flat sail oscillate. It seems that at these amplitudes, the energy brought to the system by the forced oscillation is greater in the case of MSflat, which explains the important gain on the aerodynamic coefficients observed in Figs. 5 and 6. The differences between the sails are smoothed at \( A = 30 \text{ mm} \) in \( C_{F_{\text{sheet}}} \), as illustrated by the energy brought to the system in \( C_{F_x} \) and \( C_{F_y} \). Energy brought to the system by the oscillation of the sheet is illustrated in Fig. 7. The power exchanged is a maximum at \( f_r = 0.255 \).

The \( C_{F_{\text{obj}}} \) evolution shown in Fig. 10 depends on both the camber of the sail and the amplitude of oscillation. For the low oscillation \( A = 10 \text{ mm} \) in Fig. 10a, the optimization target shows a maximum for the flat mainsail design contrary to the standard and maximum camber designs which present a plateau from \( f_r = 0.255 \). This plateau disappears for higher amplitude oscillations and all the curves present a maximum. The maximum camber design presents either the best optimization value or is fairly close to the maximum optimization target value regarding the different oscillation frequencies and amplitudes. For this \( AWA = 60^\circ \) this trend confirms the sailors’ knowledge causing them to try to increase the camber by easing theouthaul of the sail to improve their performance in a situation such as a dogleg while sailing perpendicular to the true wind direction.
Figure 8: Effect of $f_r$ on $CF_x$ for the 3 design shape at amplitude (a) $A = 10$ mm, (b) $A = 20$ mm and (c) $A = 30$ mm.

Figure 9: Effect of $f_r$ on $CF_{sheet}$ for the 3 design shape at amplitude (a) $A = 10$ mm, (b) $A = 20$ mm and (c) $A = 30$ mm.
DISCUSSION

Dynamic contributions to aerodynamic forces can be decomposed into three components. The first one is due to the change in circulation around the profile. At this $AWA = 60^\circ$, the more camber, the more lift in static conditions. The second component is due to the unsteady propulsion caused by the forced oscillation. At a certain range of frequencies studied, flapping might produce vortices structures beneficial to the aerodynamic force produced by the sail. Vortices structures are linked to the sail area, the frequency and the amplitude of oscillation but do not depend on the sail profile. This flapping effect on the flat sail $MSflat$ which suffers from a poor static aerodynamic contribution is then much more significant but on a narrow range of frequencies. The third component is the energy transferred to the system by the oscillation forcing. As mentioned in the section describing the effect of the reduced frequency $f_r$, mechanical work is given to the system by the forcing in the sheet (Fig. 7). This work is dissipated at most of the frequencies but is beneficial to the thrust at $f_r = 0.255$ (Fig. 8). In the case of a dynamic trimming, the aerodynamic force is composed of the three components with different effects depending on the frequencies and amplitudes of oscillation. It seems that the forcing at $f_r = 0.255$ benefits from all three components, the reason for the local optimum at that frequency.

CONCLUSIONS

An innovative oscillating trimming experiment has been developed in the Twisted Flow Wind Tunnel at the Yacht Research Unit, University of Auckland. The oscillating trimming effect has been studied on different design shapes of IMOCA 60 type mainsails at $AWA = 60^\circ$ with different input parameters: amplitude and reduced frequency. The dynamic oscillations clearly show that quasi-static measurements are not relevant for predicting aerodynamic forces even at quite low reduced frequencies. These results support previous findings that static or quasi-static approaches are not sufficient to capture the complexities of dynamic effects, even for the simplified oscillating trimming simulation.

The sheet load measurement enabled us to calculate the mechanical power transmitted from the trimming device to the entire rig and sail system and could be correlated with the aerodynamic force evolutions of the different sails.

The dynamic effect showed that there was an optimum reduced frequency $f_r = 0.255$ that improved the performance function for the different sails related to a maximum power transmitted to the rig and sails by the sheet. The three different model sails presented the same trends, but the dynamic improvement was more significant for the flat sail: up to an increase of 40% of its $CF_{obj}$ at $f_r = 0.255$ and $A = 30$ mm compared to the steady case.

Oscillations around optimum static trim have also been performed for $AWA = 25^\circ$ and $AWA = 40^\circ$ and will
be compared to this paper’s results in a future publication. Flying shape and rig part tracking analysis will also be performed. Further work will be done using those data for comparison and validation of unsteady numerical simulation tools.

ACKNOWLEDGEMENTS

This project has received funding from the European Unions Seventh Program for research, technological development and demonstration under grant agreement N° PIRSES-GA-2012-318924 and from the Royal Society of New Zealand for the UK-France-NZ collaboration project, SAILING FLUIDS (see www.sailingfluids.org). This work was supported by the French Naval Academy, Brest Métropole Océane, Région Bretagne and the Marie Curie European Unions Seventh Framework Programme (FP7/2007-2013) under REA grant agreement n°PCOFUND-GA-2013-609102 (PRESTIGE-Campus France). This work was supported by the "Laboratoire d’Excellence" LabexMER (ANR-10-LABX-19) and co-funded by a grant from the French government under the program “Investissements d’Avenir”. The authors are grateful to K-Epsilon and VS-PARS company for their continuous collaboration and to Ronan Floch from Incidence Sails for designing and manufacturing the model-scale sails. The authors would like to thank the SEFER services for providing the electronic actuator and remote control parts, Mr. David Le Pelley, wind tunnel manager, and Dr. Nick Velychko for their help, guidance, their wise advice and comments.

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