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OPTIMAL WORKPLACEMENT FOR ROBOTIC
FRICITION STIR WELDING TASK

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Robotic manipulators are widely used in industry for welding processes. Inadequate joint stiffness in the manipulators often limits their use for high quality welding operations because of the deformation errors produced during the process. As a matter of fact, welding quality deteriorates with decreasing joint stiffness. This paper presents an approach to determine an optimal workspace of operation by minimizing the lateral deflection errors in position and orientation of the end effector during Friction Stir Welding. This has been done by estimating the errors in position and orientation of the end effector, also the point of contact with work piece which directly affects welding quality, when it experiences a wrench during welding operation. The technique was applied to an elastodynamic model of a 6 DOF manipulator with different path constraints for welding process to achieve optimal task placement. In a nutshell, optimal starting position or an optimal direction of motion for best welding quality can be precisely computed or even both together can be calculated but with numerical complexity.

1. INTRODUCTION

Friction Stir Welding (FSW) with serial robotic manipulator is today’s emerging need in large scale production especially in aeronautic industry. It offers unparalleled benefits over manual FSW in terms of cost and productivity or over other fusion processes with advantages like [1] improved joint efficiency, improved fatigue life, no need for consumables and improved process robustness. However, the robotization of FSW has limitations when it comes to welding quality and it fails to achieve the required standards. The prime challenge in using FSW is its high force requirements which poses serious question over adequate stiffness of the manipula-
tor in achieving desired weld quality. The accuracy in position of the end effector of a serial manipulator has crucial dependence on joint and link stiffness of the manipulator. Unfortunately, it’s impossible to have infinite stiffness in joints and links due to the manufacturing, assembly and operation constraints. This article proposes an approach to minimize the errors produced due to this joint flexibility for achieving better weld quality. The proposed technique has then been applied to standard serial industrial robot KUKA KR 500-2MT to generate optimal starting position while welding a job used in aeronautic application.

During one of the earliest attempts, Smith [1] tested the efficacy of FSW with a standard industrial robot, ABB IRB 6400, which could result in only a little success. As said before, the problem lies in the stiffness of the robot. Therefore, it is evident that standard industrial robot must be modified in order to use it for FSW. In the past, many attempts have also been made at formulating algorithms based on force control to cope up for lack of stiffness of manipulators. Force/position control problems are often very complicated [3] and it’s not easy to implement these control strategies. Moreover, this approach also necessitates the installation of customized hardware which is specific to applications. Smith [1], in another work, used a PID controller and provided a force feedback in order to track the force at the end effector. This model had inherent stability issues as it did not have position control for the end effector. Longhurst et al. [2] reported that the torque control, rather than force control, is better suited for FSW process because torque is more sensitive to vertical deflection than force. Again, their control strategy doesn’t account for any lateral deflections which possibly occur due to the flexible joints of the manipulator, which is as critical as controlling other parameters. Soron et al. [3] proposed a modification to the former model using hybrid position/force feedback control, which worked quite well but it turned out that welding trajectory in 3D could not be precisely controlled. In another initiative, Bres et al. [4] constructed a simulation platform for evaluating different control architectures to solve aforementioned problems. The simulation results were validated experimentally on serial industrial robot, KUKA KR 500-MT2. In their experiments, despite the use of hybrid position/force feedback, the lateral deformations could not be completely eliminated. This has been the main motivation behind this research.

Independent research in the field of optimizing the workspace of a serial manipulator also exists. Different groups have worked towards defining different objective functions and at times even optimizing using multiple criteria. Pamanes and Zeghloul [5] found a technique for the optimal placement of manipulators by applying multiple kinematic criteria namely, manipulability, condition number, magnitude and accuracy of velocity and force. Method by Nektarios and Aspragathos [6] employs a minimum manipulator velocity ratio to optimize velocity performance during task placement. Ur-Rehman et al. [7] have worked on multi-objective path placement optimization of parallel kinematics machines based on energy consumption, shaking forces and maximum actuator torques. In this paper, a different ap-
proach altogether is proposed, where optimal working zones in the workspace of the robot are identified so that the lateral deformation errors are minimized. In other words, a method to find region within the workspace, where influence of joint stiffness is minimum, has been developed. Two questions are addressed in particular: how to determine: (i) optimal starting position for a specified direction of welding, and (ii) optimal direction of welding for a specified starting position. Modifying the robot remains a separate problem. Given this, any existing control algorithm can be also be applied to further control force and axial deformation. Indeed, for very stringent quality requirements, it is recommended to incorporate the two techniques together.

2. MODELING

Model Description

The focus of this article is to improve the performance of standard industrial robot for FSW by taking the advantage of its sufficiently large workspace. For this, KUKA KR 500-MT2 with 6 DOF is considered. Tool (end effector) is located at the 6th axis of the manipulator, which is supposed to be perpendicular to the work piece. We have dealt with welding in both horizontal plane and vertical planes (XY, YZ and ZX), see Fig.1 and Fig.2. The stated model assumes that the links of the manipulator are rigid. Further, only the stiffness in joints is accounted.

Manipulator Kinematics and Dynamics

Calculation by Ulysse [10] shows that, in a FSW process, the axial forces are of order $10^4$ N and lateral forces of order $10^3$ N. For the initial investigation, a constant ratio between the axial force and the radial force is applied in the simulations in section 4. The generalized force, represented by the vector $F_t$, is defined in the task frame.

$$ F_t = [F_{tx} F_{ty} F_{tz} M_{tx} M_{ty} M_{tz}]^T $$

(1)

Therefore, it must be transformed w.r.t. the base frame by the transformation relation for screws [9]:

$$ S_{b\to t} = \begin{bmatrix} R_{b\to t} & -R_{b\to t}P_{b\to t} \\ 0 & R_{b\to t} \end{bmatrix}^T $$

(2)

Here, $R_{b\to t}$ defines rotation of task frame with respect to base frame and $P_{b\to t}$ constitutes of position of task frame with respect to base frame. Now, force in base frame $F_b$ can be defined by:

$$ F_b = S_{b\to t}F_t $$

(3)

The homogeneous transformation matrix for each joint is defined with Denavit-Hartenberg (DH) parameters, listed in Table. 1. For the $i^{th}$ joint frame, the direction cosine of the $z_i^0$ axis is known from the 3rd column of the transformation matrix ($A_i^0$) (4). The origin of the $i^{th}$ frame is known from $p_i^0$ vector in the 4th column. So the Jacobian matrix (6) can be built by stacking n (=6) individual columns
<table>
<thead>
<tr>
<th>Axis</th>
<th>$\alpha$ [rad]</th>
<th>$a$ [m]</th>
<th>$\theta$ [rad]</th>
<th>$d$ [m]</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>$\pi$</td>
<td>0</td>
<td>$q_1$</td>
<td>-1.045</td>
</tr>
<tr>
<td>2</td>
<td>$\pi/2$</td>
<td>0.5</td>
<td>$q_2$</td>
<td>0</td>
</tr>
<tr>
<td>3</td>
<td>0</td>
<td>1.3</td>
<td>$\pi/2 + q_3$</td>
<td>0</td>
</tr>
<tr>
<td>4</td>
<td>$-\pi/2$</td>
<td>-0.055</td>
<td>$q_4$</td>
<td>-1.025</td>
</tr>
<tr>
<td>5</td>
<td>$\pi/2$</td>
<td>0</td>
<td>$q_5$</td>
<td>0</td>
</tr>
<tr>
<td>6</td>
<td>$-\pi/2$</td>
<td>0</td>
<td>$-\pi/2 + q_6$</td>
<td>-0.29</td>
</tr>
</tbody>
</table>

consisting of the $z_0^i$ vector and $z_0^i \times p_{E,i}^0$ vector as discussed in [9]. Here, $p_{E,i}^0$ is a vector from the origin of task frame to origin of the $i^{th}$ frame.

$$A_i^0 = \begin{bmatrix} x_i^0 & y_i^0 & z_i^0 & p_i^0 \\ 0 & 0 & 0 & 1 \end{bmatrix}$$ \hspace{1cm} (4)$$

$$p_{E,i}^0 = p_E^0 - p_i^0$$ \hspace{1cm} (5)$$

$$J = \begin{bmatrix} z_1^0 & z_2^0 & \cdots & z_6^0 \\ z_1^0 \times p_{E,1}^0 & z_2^0 \times p_{E,2}^0 & \cdots & z_6^0 \times p_{E,6}^0 \end{bmatrix}$$ \hspace{1cm} (6)$$

The Euler-Lagrange formulation for joint space dynamic model as defined in [9], is given by:

$$B(q)\ddot{q} + C(q, \dot{q})q + F_v\dot{q} + F_s \text{sgn}(\dot{q}) + G(q) = \tau - J^T(q)F_b$$ \hspace{1cm} (7)$$

where, $q$ is the vector for the joint variables, $B$ constitutes of the inertia matrix of the manipulator, $C$ consists of the centrifugal and Coriolis components, $F_v$ is the viscous friction term, $F_s$ is static friction term, $G$ is the component of torque due to gravity, $\tau$ is joint actuation torque and $J^T F_b$ represents torque due to force on the end effector.

Some reasonable simplifications have been made during the analysis. (i) Only static analysis has been done (velocity and acceleration in operation is close to zero), (ii) The robot experiences zero viscous friction, (iii) Static friction is also zero. New dynamic equation takes the following shape:

$$\tau = G(q) + J^T(q)F_b$$ \hspace{1cm} (8)$$

Equation (8) relates the torque requirement to guide the end effector under effect of gravity and acting wrench on the end effector which is a function of only joint angles.

**Deformation due to Joint Flexibilities**

A relation to calculate the errors in position and orientation is derived. For the flexible joint model, apart from equation (8), actuation torque can also be represented by:

$$\tau = K(q_m - q)$$ \hspace{1cm} (9)$$
The angle by which the motor rotates, and $q$ is the actual rotation of the link. The difference lies because of finite stiffness, $K$. This difference is the source of errors we want to quantify in the Cartesian space. Equating the two sets of results from equation (8) and (9) and subsequently applying forward kinematics, an estimate of errors in Cartesian space is derived.

\[ q_m - q = K^{-1} (G(q) + J^T F_b) \]

\[ dE = J K^{-1} (G(q) + J^T F_b) \]

$dE$ is a $6 \times 1$ vector consisting of errors in position ($X$, $Y$, $Z$) and orientation ($A$, $B$, $C$) in terms of joint parameters. The optimization is based on decreasing this error function which depends on joint angles and varies along the entire workspace of the manipulator. In the next section, we have further tried to simplify this function.

**Welding Orientations**

We have discussed two cases of welding in horizontal and vertical planes. Depending upon the configuration, there are different constraints on the joint variables. We have also laid emphasis on reducing the number of variables in optimization problem. In fact, not all the joint variables are essentially needed for the calculations because of the reasons mentioned below. Rotation around the 1st joint axis is symmetric. Without loss of generality, $q_1$ can be set to 0 or $\pi/2$ depending upon the welding in $yz$ or $xz$ plane respectively. In each plane of welding: $xy$, $yz$ or $zx$, the workpiece is placed so that joints 4 and 6 can also be set as constant as they affect only the orientation of the tool which we can keep fixed at all times. These constants are chosen as zero again. In fact, this only affects the right term in equation (11) because quite intuitively, gravity term is already independent of $q_1$, $q_4$ and $q_6$. When the welding is to be performed on a horizontal surface, the axis of the end effector remains in ($-Z_0$) vertical direction at all times (Fig. 1). This results in a constraint relation between the remaining non zero variables, namely $q_2$, $q_3$ and $q_5$.

\[ q_5 = \frac{\pi}{2} - q_2 - q_3 \]

In case of welding in vertical plane, axis of end effector always remains horizontal (along $x$ or $y$ in base frame). The constraint relation modifies to:

\[ q_5 = -q_2 - q_3 \]

At this stage, effectively, we have been able to reduce the optimization problem to two variables which were six initially.

### 3. OPTIMIZATION ALGORITHM

Equation (11) can be used to calculate errors in the complete workspace, even for non zero $q_1$, $q_4$ and $q_6$. That’s something irrelevant while we are looking for an optimal task placement with constraints as in this case. During welding operations,
we mostly have another set of constraints defining the shape and the length of welding curve, and often, even a condition on starting point of welding and direction of welding. This optimization algorithm specifically handles all of these constraints. So, in the proposition below, we assume we have a prior knowledge about the length and shape of welding curve.

**Determining optimal starting position and direction of weld**

Welding direction and starting position can both be optimized but in general it is computationally very expensive. To calculate this, one can think of considering many paths emanating from a single starting position. The complexity increases exponentially with the both, the number of directions and the number of starting positions. This is impractical and often, we come across situations where the direction is constrained. For instance, consider the welding of a workpiece in an aeronautic application that has been analyzed in section 4 using the proposed approach. Now, we have restricted our discussion in relevance to this application. Given a fixed direction of welding, the objective is to determine optimal starting point. For this, the workspace is discretized in joint coordinates within the geometric bounds governed by the manipulator specifications. Due to the reasons described before, the only variables are $q_2$ and $q_3$. Thus, every combination of $(q_2, q_3)$ represents a starting position. This also completes the definition of the required welding path.

According to the workspace of the robot KR500-2MT, angles $q_2$ and $q_3$ have their limits: $-130^\circ < q_2 < 20^\circ$, $-94^\circ < q_3 < 150^\circ$. This range of $q_2$ and $q_3$ has been uniformly divided by considering 7 divisions of $q_2$ and 11 divisions of $q_3$. This gives a combination of 77 starting points. This choice is defined by considering the calculation time and the precision of the results. In this study, the work piece with a “L” form needs to be welded. With each starting position, errors for 200 intermediate points are then estimated.

Since, welding path is known only in Cartesian space, inverse kinematics is performed on the path to calculate joint coordinates for the intermediate points on the path. Deformation errors can now be easily calculated on path formed by each set of starting positions using equation (11). We chose to minimize the 2-norm of
Choose an initial point \( q_0 \) for the path 
Inverse kinematics along the path to obtain \{q\} for all intermediate points 

Check 1 
Compute errors along the entire path points 
Plot the maximum value of error 
Check 2 
Pass 
Fail 

Next 
Remove 
from Workspace 
Norm of error in \( x \) and \( y \) 
Norm of error in \( a \), \( b \) and \( c \) 

Choose a path direction (w) 
Choose an initial point \( q_0 \) for the path 
Inverse kinematics along the path to obtain \{q\} for all intermediate points 
Check 1 
Compute errors along the entire path points 
Plot the maximum value of error 
Check 2 
Pass 
Fail 

Remove 
from Workspace 
Norm of error in \( x \) and \( y \) 
Norm of error in \( a \), \( b \) and \( c \) 
Choose a path direction (w) 

Fig. 3. Flow chart of the optimization process

Errors in lateral direction (\( X, Y \) if welding is in \( xy \) plane) and 2-norm of errors in orientation (\( A, B, C \)). Two criteria are defined: \( C_1 \) for the trajectory following error and \( C_2 \) for the travel angle error. Here, \( n \) is the unit normal vector of the considered welding plane and \( k \) is the points number on the paths:

\[
C_1 = \max_k (dE(1 : 3) - dE(1 : 3) \cdot \vec{n})
\]

\[
C_2 = \max_k \|dE(4 : 6)\|
\]

Here \( dE(1 : 3) \) and \( dE(4 : 6) \) refer to the first and last 3 components of \( dE \) respectively. Leading from all starting positions (\( j \)) we determine than the optimal set \( q_2^* \) and \( q_3^* \) by solving:

\[
(q_2^*, q_3^*) = \arg \min_j \|C_i\| \quad (i = 1 \text{ or } 2)
\]

While implementing this method, it has also been ensured that only the results for the feasible data set are evaluated. The set of initial positions are defined as the starting workspace in the optimization process. It is necessary to check if all the starting points remain feasible at all times. So, some intermediate checks have been introduced to reject the unfeasible ones. Firstly, we must maintain the desired orientation for every starting point. We had earlier defined \( q_5 \) as a function of \( q_2 \) and \( q_3 \). But \( q_5 \) also has its own bounds given by robot characteristics (\(-118^\circ < q_5 < 118^\circ\)). Therefore, there exist some points which do not satisfy both conditions simultaneously. Secondly, it must also be ensured that while performing inverse kinematics, the end effector is always inside the robotic workspace. The complete optimization process is summarized in Fig.3.

4. RESULTS

Simulation condition

In real condition of FSW process, there is the “Ground surface” with the “Table” and the “Robot KUKA” fixed on it. The “Sheets” are fixed on the “Anvil”, and the
welding trajectory is as shown in the picture “Sheet fastenings”. Only the Anvil can be changed on the Table of its placement and orientation. Fig. 4 shows the CAD model of the FSW work cell.

The developed methodology has been applied to a workpiece used in aeronautic applications welded by KUKA KR 500-2MT. Flexibility errors were calculated for 6 particular directions spanning the complete discretized combination of \((q_2, q_3)\). There are many possible placements and orientations but it is not necessary to analyze all the possibilities. According to the real condition of FSW, the conditions have been simplified into three orientation of “Anvil” with two directions of welding: for these three different positions of “Anvil”, there are also two differences welding directions, so 6 paths are analyzed: “xtoz”, “ztow”, “ytoz”, “ztowy”, “xtoy” and “ytox” as shown on Fig. 5, e.g. we can weld the workpiece along red or green flash \(\rightarrow\). Because of the effect of gravity, we will get different results for each condition. Then, the optimal placement and orientation of the work piece can be found out according to the defined criteria.

**Comments for results**

The Fig. 6 presents the value of \(C_1\) and \(C_2\) during the whole trajectory for each feasible starting point and different welding directions. Some paths with better results of \(C_1\) and \(C_2\) are presented. These figures also point out (in red dot) an optimal starting point for each case. The minimum values of \(C_1\) and \(C_2\) are also calculated and given in Table 4.

Under the given welding condition, a better welding accuracy in position can be obtained for the path “xtoz” with a starting point equals \(q_0 = \)
\[
\begin{bmatrix}
0 & -1.833 & 1.766 & 0 & 1.637 & 0
\end{bmatrix}
\text{and in orientation for the path “ytoz” with a starting point equals } q_0 = \begin{bmatrix}
0 & -0.087 & 2.618 & 0 & -0.960 & 0
\end{bmatrix} [\text{rad}].
\]

Fig. 6. $C_1$ and $C_2$ errors versus starting point coordinates.

5. CONCLUSION

This paper concentrates on an industrial manipulator KUKA KR500 MT-2 for FSW process; the errors in position and orientation have been estimated for different welding directions during task placement. The results show that a difference of 1 mm from the minimum value of $C_1$, and 0.0021 rad from the minimum value
of $C_2$ can be obtained for a different direction of trajectory. Then, for a given direction, e.g. path $x$ to $z$, the analysis also shows that the value of $C_1$ varies from 0.869 mm to 5.8 mm, the value of $C_2$ varies from 0.0028 rad to 0.0047 rad for different starting points. With the proposed approach, the welding performance can be greatly improved by choosing a better welding direction and starting position. Although, we have analyzed an affine path for the welding, the method can also be applied for complex paths. The results closer to real welding condition can be achieved by using a complete FSW model and robot system.

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